

Press Release

We enclose herewith Press Release titled "NCDEX secures shareholder approval for over ₹770 crore to launch the Equity & Equity Derivatives Segment".

For **National Commodity & Derivatives Exchange Limited**

Sd/-

Kishore P. Shah

Company Secretary

Mumbai; September 26, 2025.

Encl.: Press Release

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PRESS RELEASE
26th Sep 2025

**NCDEX secures shareholder approval for over ₹770 crore
to launch the Equity & Equity Derivatives Segment**

- Shareholders approved the issuance of 3,90,18,973 equity shares on a preferential basis, aggregating to ₹770,00,04,155
- Funding earmarked to build advanced tech, robust compliance, and stronger risk management systems

Mumbai, 26th September 2025: NCDEX announced that, post-receiving SEBI's in-principle approval in July 2025 to launch equity and equity derivatives, the fundraise attracted participation from a highly diversified pool of 61 investors comprising a mix of institutional investors, financial partners, PE firms and HNIs. NCDEX received shareholders' approval in its 22nd Annual General Meeting for the issuance of 3,90,18,973 (Three Crore Ninety Lakh Eighteen Thousand Nine Hundred Seventy-Three) equity shares of face value ₹10 (Rupees Ten Only) each at a premium of ₹187.34 (Rupees One Hundred Eighty Seven and Paise Thirty Four Only) per share, aggregating to ₹770,00,04,155 (Rupees Seven Hundred Seventy Crore Four Thousand One Hundred Fifty-Five Only) on a preferential basis.

This marks a significant milestone in NCDEX's journey to transform into a multi-asset exchange platform aligned with India's evolving capital market needs. The capital commitment underscores investor confidence in NCDEX's governance, market credibility, and future growth trajectory.

The funds from this issuance will be utilised towards bespoke technology infrastructure, connectivity, risk management architecture, regulatory compliance, and market development initiatives. NCDEX will, in the coming year, introduce its equity cash market segment, followed by equity derivatives, to ensure smooth adoption and robust liquidity.

This forthcoming equity infusion also reshapes NCDEX's shareholding structure, ushering in a new phase of institutional support and diversified ownership for NCDEX. This expansion positions NCDEX to emerge as a credible player in equities, complementing its established leadership in agricultural commodity markets.

"This fundraiser is a defining step in NCDEX's transformation into a multi-segment exchange. The members will be able to take advantage of trading both the commodity and equity segments under a single platform," said Mr Arun Raste, MD & CEO, NCDEX. He added, "With strong institutional backing, cutting-edge infrastructure, and regulatory alignment, we are ready to deliver a credible, transparent, and competitive platform in equities and equity derivatives. This expansion will allow us to serve a wider participant base and play a pivotal role in deepening India's financial markets."

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About NCDEX:

Established in 2003, NCDEX is a SEBI-regulated stock exchange recognized as India's leading commodity exchange, creating transparent benchmarks in key agricultural commodities. With its proposed foray into equity and equity derivatives, NCDEX will function as a multi-segment exchange with a clear vision, *"Equity for Bharat."* In addition to attracting new investors from urban India, through innovative products and services, NCDEX is set to leverage its strong rural reach and state-of-the-art technology to channel household savings from India's hinterland into regulated financial markets. The Exchange offers a comprehensive suite of products, spanning commodity futures and options, as well as upcoming equity and equity derivatives. The NCDEX Group provides an integrated market infrastructure that includes subsidiaries National Commodity Clearing Limited (NCCL) for independent Clearing & Settlement services, National E-Repository Limited (NERL) for Repository services, NCDEX e-Markets Limited (NeML) for spot trading and e-auctions, and NCDEX Institute of Commodity Markets and Research (NICR), which is a knowledge and capacity building arm. NCDEX also partners with institutions and governments to promote financial literacy, risk management, and inclusive growth. Guided by its mission to connect producers, investors, and enterprises on a reliable and innovative platform, NCDEX continues to build transparent, efficient, and future-ready markets that contribute to the 'Viksit Bharat' journey. For more information, please visit: www.ncdex.com

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